

MERGER ANNOUNCEMENT M/24/001 – EQT / ZEUS

Section 21 of the Competition Act 2002

Competition and Consumer Protection Commission clears the proposed acquisition by EQT Fund Management S.à r.l of indirect sole control of Zeus Company Inc.

24 January 2024

The Competition and Consumer Protection Commission has today cleared the proposed transaction whereby EQT Fund Management S.à r.l (“EFMS”), acting as fund manager for and on behalf of the entities forming the investment fund EQT X (“EQT X”, and, together with the other EQT funds, “EQT”), through Lightning Z Merger Sub, LLC, (“Lightning”) would acquire sole control Zeus Company Inc. (“Zeus”). The proposed transaction was notified under the Competition Act 2002, as amended, on 4 January 2024.

The Commission has formed the view that the proposed transaction will not substantially lessen competition in any market for goods or services in the State. The Commission will publish the reasons for its determination on its website no later than 60 working days after the date of the determination and after allowing the parties the opportunity to request that confidential information be removed from the published version.

Additional Information

EFMS acts as the alternative investment fund manager of EQT X.

EQT consists of a group of private equity funds that invests in portfolio companies in Europe, Asia, and the US, active within a variety of industries.

Zeus is a medical technology company involved in the global supply of polymer solutions, including tubing, catheter componentry, heat shrinks, bioabsorbable and implantable medical products, sutures, and fiber optics, for several applications, predominantly in medical, but including some activities in aerospace, automotive, and energy.